

VIENN HELIOS: Harmonizing Early Fusion, Late Fusion, and LLM Reasoning for Multi-Granular Table-Text Retrieval

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Open Table and Text Question Answering

Goal: Generate answer to a question by extracting answer strings from retrieved elements from a fixed corpus, a set of passages corpus and tables.

Q: How many points per game did Lebron James get in the NBA Season suspended by COVID? COVID-19 vaccine Statistics of 19-20 NBA COVID-19 Career Statistics 2019-2020 (a) Retrieval Lebron James Career Statistics (Regular Season) the franchise's 71st season, its 70th season in October 17, 2017, ended on June 8 with the Golden State

(b) Reading \checkmark

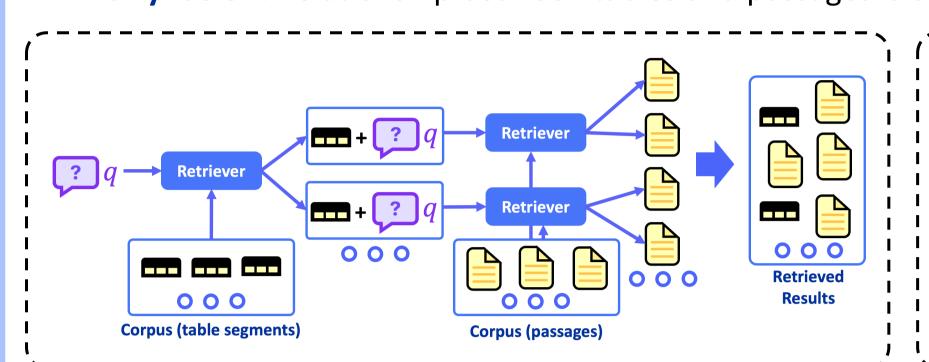
Standard OTT-QA System:

- (a) Retrieval: Retrieve elements from a fixed corpus of passages and tables with a retriever.
- **b** Reading: Analyze retrieved elements to provide an answer to the given question with a reader.

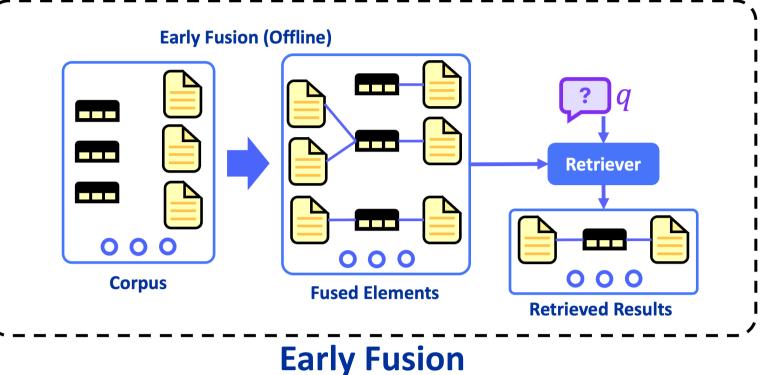
Previous Methods

Existing studies are categorized into two main approaches based on when this relationship is considered:

- Late fusion: Relationship is considered after the query is provided.
- Early fusion: Relationship between tables and passages is considered before the query is provided.



Late Fusion



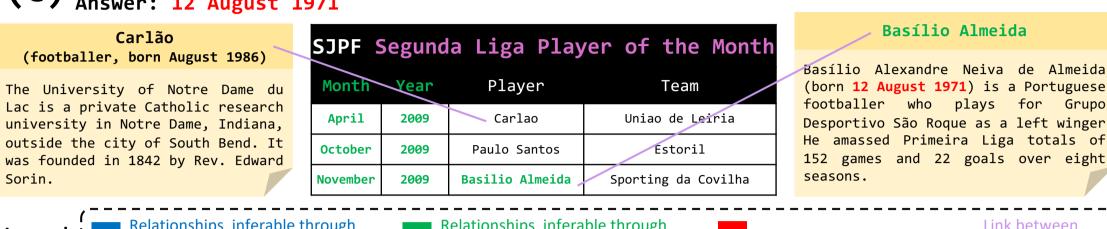
What problem do we solve?

Question: What is the work of the Grammy-winning artist who was born on May 15, 1942? Answer: 80s Ladies Rosanne Cash K. T. Oslin rammy Award for Best Female Country Voca Rosanne Cash (born May 24, 1955) is Artist an American singer-songwriter and Kay Toinette Oslin (born May 15, 1942) is an American country music singer and songwriter. ove Me Like You Used Love Me Like You Used To (song) **Grammy Award for Best Rock Instrumental** 80s Ladies Year Performing Artist Work 80's Ladies is the debut album by American country music artist K. T. and recorded by American country music artist Johnny Cash.

Question: What are the school colors of the college that the player picked 27th in the (b) 2012 MLS SuperDraft attended? Answer: Gold and Blue



Question: When was the most recent Segunda Liga player of the month born ? Answer: 12 August 1971



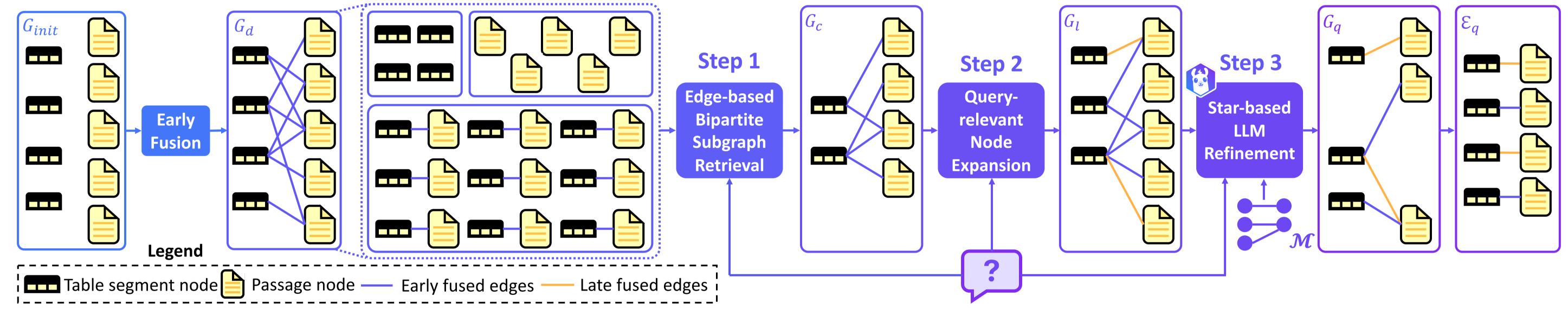
Retrieval methods for open-domain table-text QA still struggle with:

- overly coarse retrieval units
- missing query-specific links across tables and passages, and
- weak reasoning for multi-hop and aggregation questions.

How does HELIOS push the frontier?

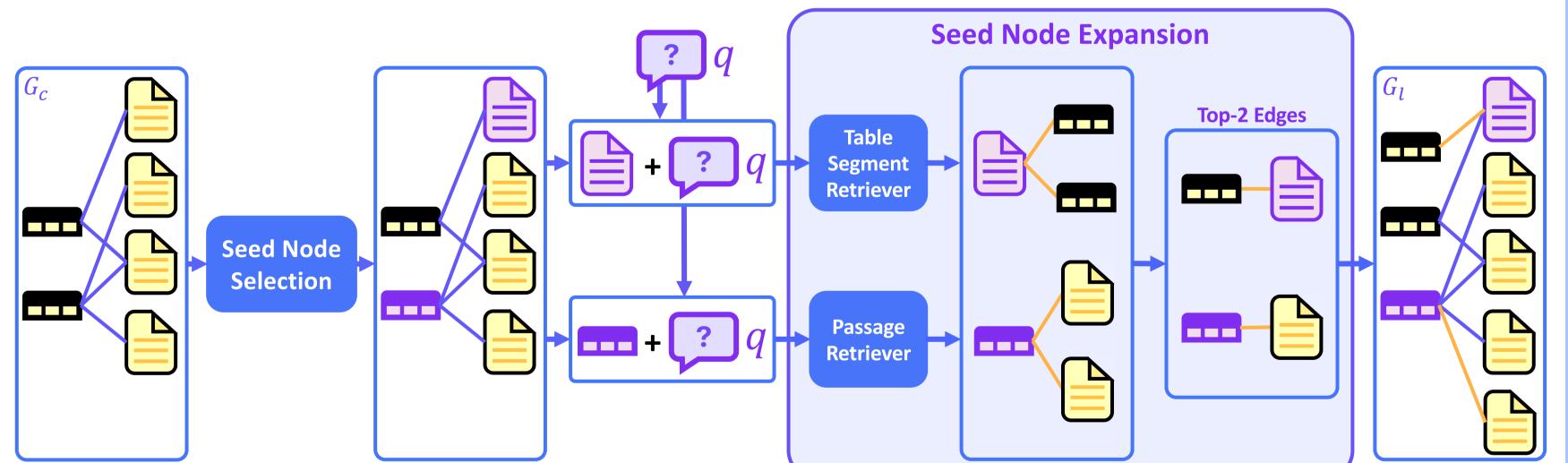
HELIOS reframes retrieval as locating a query-relevant subgraph from a bipartite data graph constructed via early fusion between table segments and passages. It introduces a three-stage, granularity-aware pipeline that harmonizes the strengths of both early and late fusion techniques while incorporating LLM reasoning.

System Overview



- 1. Edge-based Bipartite Subgraph Retrieval (Early Fusion): Offline entity linking builds the graph. An edge-level multi-vector retriever extracts a compact, high-precision candidate subgraph.
- 2. Query-relevant Node Expansion (Late Fusion): Identifies nodes most aligned with the query and selectively expands them, restoring essential query-dependent links.
- 3. Star-based LLM Refinement (LLM Reasoning): Decomposes the expanded graph into star-shaped subgraphs. An LLM performs aggregation and multi-hop reasoning, retaining only verified evidence.

Query-relevant Node Expansion



The overall procedure of query-relevant node expansion

- The beam width b is set as 2 in this example.
- The purple-colored nodes indicate the selected seed nodes.

Evaluation

* Please read our paper for full experiment results!

Retrieval Accuracy Comparison

Model	AR@2	AR@5	AR@10	AR@20	AR@50	nDCG@50	HITS@4k
Iterative Retriever	_	_	_	_	_	_	27.2
Fusion Retriever	_	_	_	_	_	_	52.4
OTTeR [†]	31.4	49.7	62.0	71.8	82.0	25.9	70.1
DoTTeR [†]	31.5	51.0	61.5	71.9	80.8	26.7	70.3
CORE [†]	35.3	50.7	63.1	74.5	83.1	25.4	77.2
COS [†]	44.4	61.6	70.8	79.5	87.8	33.6	81.8
COS w/ ColBERT & bge [†]	49.6	68.2	78.7	85.0	91.7	36.5	85.9
DoTTeR + COS + LLM^{\dagger}	50.0	62.4	70.0	76.2	84.7	34.7	_
HELIOS	63.3	76.7	85.0	90.4	94.2	47.0	91.8

HELIOS consistently outperforms all competitors on AR@k across different k values.

- upto 39.9% higher nDCG@50 compared to SOTA
- upto 12.2% higher HITS@4K compared to SOTA

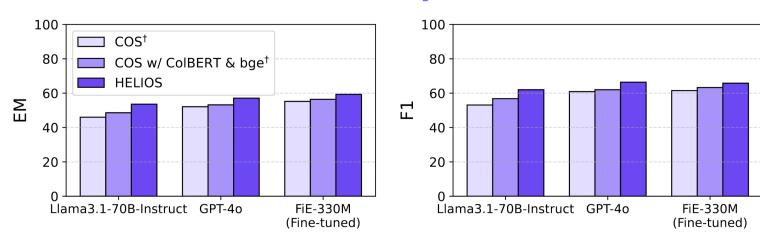
Ablation Study & Algorithm Execution Time

Algorithm	Execution Time (s)	nDCG@50
DoTTeR	0.08	26.7
CORE	4.13	25.4
COS	3.75	33.6
COS w/ ColBERT & bge	5.46	36.5
HELIOS	5.14	47.0
HELIOS w/ Finetuned SLR	4.76	47.6
w/o QNE	_	45.1
w/o SLR	2.16	46.5
w/o (SLR & Edge Reranker)	1.11	42.1

HELIOS achieved the best retrieval accuracy

- reaching 47.6 nDCG@50 with finetuned SLR, while maintaining comparable execution time, and
- ablation confirms that both SLR and QNE provide meaningful gains.

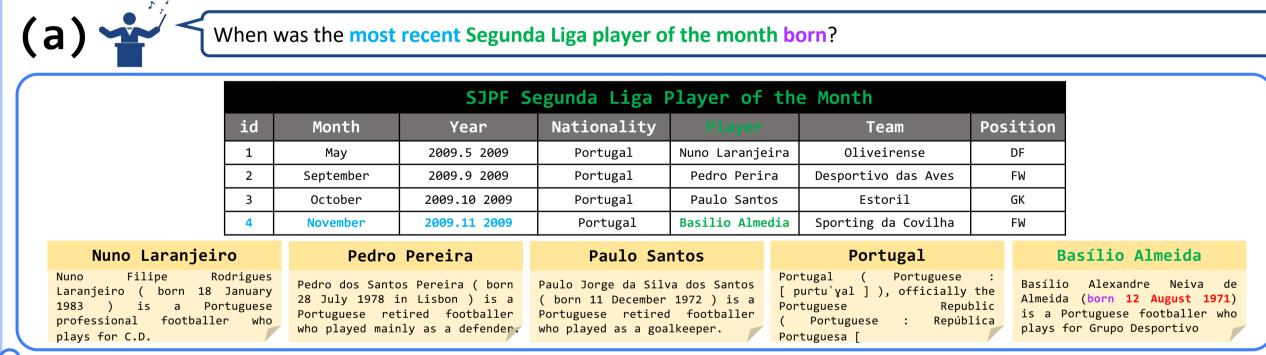
End-to-End QA Accuracy



HELIOS consistently outperformed all reader models,

- achieving an average EM gain of 7.5%, and
- an average F1 gain of 6.6% over COS with ColBERT and BGE.

Star-based LLM Refinement



To answer this question, we need to find the most recent player of the month in the table, which is the player from the latest month listed, which is November 2009 (row 4). The player from row 4 is Basílio Almeida, who was born on 12 August 1971.

Therefore, the relevant rows are: [row 4] How many years did the series that Zuzanna Szadkowski appeared in for 3 episodes run for ?

Zuzanna Szadkowski Sister Angelica

First, Zuzanna Szadkowski appeared in the series "Guiding Light". Second, the linked passage titled "Guiding Light" mentions that it ran for 57 years on CBS and had a 19-year broadcast on radio. Therefore, relevant passages are: ["Guiding Light"]

Sister Angelica

Sister Angelica may refer to:



- passage verification. (a) shows a successful case of the column-wise aggregation module in resolving a complex query.
- (b) shows a successful case of the passage verification module in addressing the query.

Conclusion

- We presented HELIOS, a novel table-text retrieval method that harmonizes the strengths of both early and late fusion techniques while incorporating LLM reasoning.
- It addresses the limitations of competitors by introducing a multi-granular retrieval system that optimally balances granularity across retrieval stages.
- Experiments on OTT-QA show that it surpasses SOTA models, achieving a 42.6% AR@2 improvement and a 39.9% nDCG@50 gain.